2013Q3 Handling Machinery Industry Analysis Report

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Produced by IAR Team Focus Technology Co., Ltd.



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1. China Handling Machinery Industry Export Enterprises Distribution

Product name description corresponding to HS Code

HS Code	Product Name				
8428	Other lifting, handling, loading or unloading machinery (for example, lifts, escalators, conveyors, teleferics), hereinafter referred to as "Handling Machinery"				

8428 - Lifting/handling/loading/unloading machinery (excl. lift/escalator)

• China Handling Machinery (HS: 8428) Export Enterprises Distribution from Jan. to September in 2013 (by Export Value)

Regions	Total Export Value from Jan. to September (USD)	Percentage
Jiangsu	917,381,902	31.23%
Shanghai	451,494,909	15.37%
Zhejiang	346,259,533	11.79%
Guangdong	321,342,125	10.94%
Liaoning	252,983,533	8.61%

As seen from the export data of Jan.-September in 2013, our country's handling machinery main exporting source areas are Jiangsu, Shanghai and Zhejiang, among of which, the export value of Jiangsu accounted for 31.23% of the total export value of China.

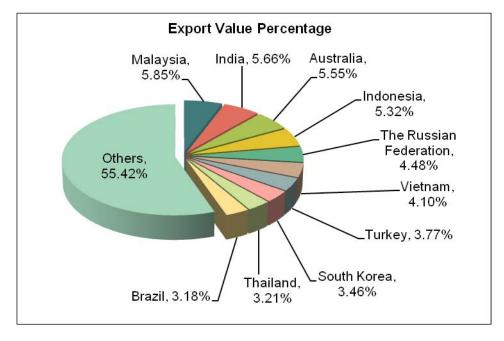
Source: Customs Information Network



2. China Handling Machinery Export Volume and Value and Major Export Countries/Regions (by Value)

• China Handling Machinery (HS: 8428) Export Volume and Value and Major Export Countries/ Regions from Jan. to September in 2013 (by Export Value)

No.	Countries/Regions	Jan. to September Total		Total Year on Year	
NO.		Volume (Piece)	Value (USD)	Volume	Value
1	Malaysia	11,730	171,688,356	8.7%	62%
2	India	11,519	166,148,355	16.9%	-37.6%
3	Australia	59,295	163,063,011	16.1%	10.7%
4	Indonesia	12,912	156,303,101	43.3%	36.3%
5	The Russian Federation	25,181	131,542,424	20.6%	11.7%
6	Vietnam	8,961	120,351,870	-18.7%	30.9%
7	Turkey	33,509	110,707,372	65.9%	33.1%
8	South Korea	12,272	101,622,424	15.8%	58.2%
9	Thailand	37,512	94,339,725	206.3%	19.9%
10	Brazil	31,207	93,443,910	91.3%	-17.6%



As seen from the export data of Jan.-September in 2013, our country's handling machinery export value amounted to about 2.937 billion US dollars from Jan. to September in 2013, with an increase of 13.3% year on year. Main export countries/regions are Malaysia, India, Australia, Indonesia, The Russian Federation, Vietnam, Turkey, South Korea, Thailand, and Brazil and so on. Malaysia is China handling machinery's key export market. The export value to Malaysia accounted about 5.85% of the total export value of the product. China handling machinery's main export market is scattered, which mainly concentrated in India, Indonesia, Russia and Malaysia and other neighboring countries.

Source: Customs Information Network



3. Global Handling Machinery Major Import Countries Situation of 2013

• Handling Machinery (HS: 8428) Major Import Countries from Jan. to June in 2013 (by Import Value)

Import Countries/Regions	Import Value (Thousand USD)	Year-on-Year
USA	1,503,668	4.09%
China	1,143,338	-13.31%
The Russian Federation	658,936	-4.68%
Germany	471,026	13.97%
Canada	427,157	13.22%

The major import country of handling machinery was the United States from Jan. to June in 2013, with import value of 1.504 billion US dollars, followed by China, with import value of 1.143 billion US dollars.

Source: UN Comtrade



4. Global Handling Machinery Major Export Countries Situation of 2013

• Handling Machinery (HS: 8428) Major Export Countries from Jan. to June in 2013 (by Export Value)

Export Countries/Regions	Export Value (Thousand USD)	Year-on-Year
Germany	2,058,028	2.38%
China	1,914,558	17.53%
USA	926,766	-1.93%
Italy	813,211	8.42%
Netherlands	590,960	39.81%

The major export country of handling machinery was Germany from Jan. to June in 2013, with export value of 2.058 billion US dollars, followed by China, with export value of 1.915 billion US dollars.

Source: UN Comtrade

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Thanks for reading the report, if you have any questions, opinions or advices, please contact us.

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